

SEWARD & KISSEL LLP

One Battery Park Plaza
New York, NY 10004
Telephone: (212) 574-1200
John R. Ashmead, Esq.
Mark D. Kotwick, Esq.
Catherine V. LoTempio, Esq.

*Special Litigation Counsel to the
Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF HEARING ON FIRST INTERIM FEE APPLICATION OF SEWARD &
KISSEL LLP, SPECIAL LITIGATION COUNSEL FOR THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM
MARCH 30, 2023 THROUGH MAY 31, 2023**

PLEASE TAKE NOTICE that on September 6, 2023 Seward & Kissel LLP (“S&K”) filed the *First Interim Application of Seward & Kissel LLP, Special Litigation Counsel for the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from March 30, 2023 through May 31, 2023* [Dkt. No. 684] (the “Application”) with the United States Bankruptcy Court for the Southern District of New York. A hearing (the “Hearing”) on the Application will take place at the next

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

omnibus hearing on **October 24, 2023 at 11:00 a.m. (ET)** before the Honorable Judge Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the “Court”), 300 Quarropas Street, White Plains, New York 10601.

PLEASE TAKE FURTHER NOTICE that the Hearing will take place via Zoom. Parties wishing to appear or be heard at the Hearing should use the eCourt Appearances link on the Court’s website: <https://www.nysb.uscourts.gov/ecourt-appearances>. After the deadline to make appearances passes, the Court will circulate by email Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances. Members of the public who wish to listen to, but not participate in, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-929-205-6099, Access Code: 92353761344#. Additional information regarding the Court’s Zoom and hearing procedures can be found on the Court’s website.

PLEASE TAKE FURTHER NOTICE that that any responses or objections to the Application (each, a “Response”) shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Court **no later than October 17, 2023 at 4:00 p.m. (ET) (the “Objection Deadline”)** and served as required by the Order Implementing *Certain Notice and Case Management Procedures* [Dkt. No. 44] (the “Case Management Order”).

PLEASE TAKE FURTHER NOTICE that, if no Responses are received by the Objection Deadline, the Court may approve the Application without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that copies of all pleadings filed in these chapter 11 cases, including the Application and Case Management Order, can be viewed and/or obtained: (i) by visiting the Debtors’ case website at <https://restructuring.ra.kroll.com/genesis/>, (ii) otherwise

from the Debtors' proposed notice and claims agent, Kroll Restructuring Administration LLC, located at 55 East 52nd Street, 17th Floor, New York, NY 10055, or by calling +1 888-524-2017 or (iii) accessing the Court's website at www.nysb.uscourts.gov. Note that a PACER password is needed to access documents on the Court's website.

Dated: September 26, 2023
New York, New York

Respectfully submitted,

By: /s/ John R. Ashmead

SEWARD & KISSEL LLP

John R. Ashmead

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Catherine V. LoTempio

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New York, NY 10004

Telephone: (212) 574-1200

E-mail: ashmead@sewkis.com

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